

The Most Tax-Efficient States for Retirement - Ranked

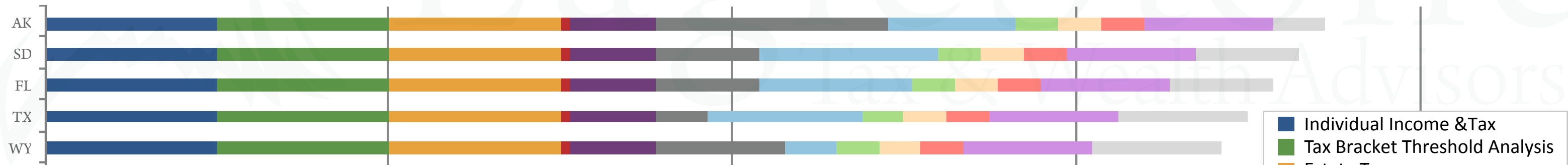


Our firm has generated a list ranking each state (and DC) in its tax efficiency in an effort to answer a frequently asked question of our clients, **“What is the best state to retire in?”**

To see full analysis and have the opportunity to publish / televise our data analysis, please contact jwarring@estwa.com or 301.924.2160

- Written and researched by James D. Warring, CPA/PFS, CFP®, former CPA with other prominent accounting firm, who has 30+ years experience in tax and financial services industries
- Contributions from Professors at Duke University, University of Georgia, and graduates thereof
- Unique and new analysis we have not seen published, with a demand in the marketplace for this information
- Consolidated and universalized data set to create statistically significant analysis and results
- Pure numbers analysis, no “opinion” variables such as weather or proximity to the beach

Top 5 Most Tax Efficient States



Bottom 5 Least Tax Efficient States

